

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

VCG SPECIAL OPPORTUNITIES  
MASTER FUND LIMITED,

Plaintiff,

-against-

CITIBANK, N.A.,

Defendant.

08 CV 01563 (BSJ)

**CORPORATE DISCLOSURE  
STATEMENT**

CITIBANK, N.A.,

Counterclaim-Plaintiff

-against-

VCG SPECIAL OPPORTUNITIES  
MASTER FUND LIMITED,

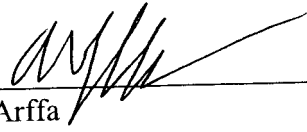
Counterclaim-Defendant.

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel of record for Defendant Citibank, N.A. certify that the following are parent corporations or public corporations that own 10% or more of the stock of Defendant:

Citigroup Holdings Inc., which in turn, is a wholly owned subsidiary of Citigroup Inc., a publicly held corporation

Date: New York, New York  
April 23, 2008

PAUL, WEISS, RIFKIND, WHARTON &  
GARRISON LLP

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